

District of Ontario
Division No. 9
Court File No: 31-1535741
Estate File No: 31-1535741

**IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO**

To: The Creditors of Intimelle Inc.

Intimelle Inc. ("Intimelle") filed a Notice of Intention to Make a Proposal ("NOI") under Division I, Part III, of the Bankruptcy and Insolvency Act ("BIA") on September 2, 2011. Schonfeld Inc., Receivers + Trustees, consented to act as Proposal Trustee. On September 30, 2011 Intimelle filed its Proposal with the Office of the Superintendent of Bankruptcy.

The Proposal Trustee hereby provides the creditors with the following documents:

- Notice of Proposal to Creditors calling a meeting of creditors for October 21, 2011.
- A copy of the Proposal dated September 29, 2011 and filed September 30, 2011.
- Statement of Affairs.
- Proof of claim, proxy, and voting letter.

Meeting of Creditors

A meeting of creditors will be held on October 21, 2011 at 11:00 am at the offices of the Proposal Trustee, Schonfeld Inc., 438 University Avenue, 21st Floor, Toronto, Ontario, M4G 2K8, to consider the Proposal.

The Proposal to the Unsecured Creditors

The Proposal offers payment of \$75,000 to the Unsecured Creditors over a period of 30 months from the Approval date (as defined in the Proposal), to be shared pro-rata.

At the date of filing of the Proposal, the amount owing to the Unsecured Creditors was \$1,330,167. Of this total, \$866,171 is owed to the principals. The Principals have agreed to waive receipt of any dividend in the proposal should it be successful.

After deducting the claim of the Principals, total arms-length creditors are \$464,000. Intimelle disclaimed its lease of the premises at the time it filed its Proposal.

The amount distributed to each Unsecured Creditor will depend on the total claims actually filed, conclusively valued and admitted. The Proposal offers a meaningful recovery to the Unsecured Creditors which would otherwise not be available in a bankruptcy.

Unsecured Creditors must file a completed proof of claim form prior to the commencement of the meeting to be eligible to vote. Unsecured Creditors may vote in person at the meeting or by voting letter submitted to the Proposal Trustee prior to the meeting.

Secured Creditors

Intimelle has two secured creditors; Royal Bank of Canada ("RBC") and Business Development Bank of Canada ("BDC") (collectively the "Secured Creditors") which hold general security agreements covering all of the assets of Intimelle. RBC is owed approximately \$930,000 and BDC is owed \$145,000 and ranks subordinate to RBC.

In the event of the bankruptcy of Intimelle, the expected realizable value of the company's assets in liquidation is not expected to be sufficient to repay the Secured Creditors. Should this occur, there is no reasonable expectation of recovery for the Unsecured Creditors.

The Secured Creditors will not share in the proposed distribution.

Intimelle is in the process of negotiating agreements with the Secured Creditors to provide ongoing financial support to Intimelle during the initial period of the restructuring.

The success of the Proposal will depend upon not only Unsecured Creditor approval at the meeting of creditors, but also the ability of Intimelle to continue as a going concern with sufficient financing in place. Given this, Principal Harvey Silver has agreed to provide a guarantee for the payments to be made pursuant to the Proposal.

Trustee's Preliminary Report to the Creditors

The report of the Proposal Trustee will be distributed to the creditors in a separate mailing at least 10 days prior to the meeting of creditors. The report will address the state of Intimelle's business and financial affairs and the recommendation of the Proposal Trustee.

DATED at Toronto, Ontario this 7th day of October, 2011.

SCHONFELD INC.
Proposal Trustee for Intimelle Inc.
Per:



Robert G. Link, CIRP

RGL:fb
Encls.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

Take notice that INTIMELLE INC. of the City of Markham in the Province of Ontario has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at 438 University Avenue, 21st Floor, Toronto, ON on the 21st day of October 2011 at 11:00 o'clock AM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Toronto, in the Province of Ontario, this 7th day of October, 2011.

Schonfeld Inc. - Trustee
Per:



S. Harlan Schonfeld
21st Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)

Court No. 31-1535741

Estate No. 31-1535741

IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE
OF ONTARIO

Form 92
Notice of proposal to creditors

Schonfeld Inc. - Trustee
Per:

S. Harlan Schonfeld
2nd Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 IN THE MATTER OF THE PROPOSAL OF
 INTIMELLE INC.
 OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

To the debtor:

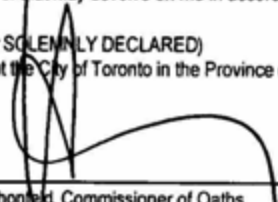
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 2nd day of September 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,330,167.61
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	1,330,167.61
2. Secured creditors as per list "B"	1,075,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	2,405,167.61
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	1,000,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	250,000.00
Doubtful	0.00
Bad	0.00
Estimated to produce	250,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If debtor is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	1,250,000.00
Deficiency	1,155,167.61

I, Harvey Silver, of the City of Markham in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 2nd day of September 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 5th day of October 2011.



 S. Harlan Schonfeld, Commissioner of Oaths
 For the Province of Ontario
 Expires Jun. 25, 2014
Sam Harlan Schonfeld,
 a Commissioner, etc., City of Toronto,
 for Schonfeld Inc., Trustee in Bankruptcy.
 Expires June 25, 2014.



 Harvey Silver

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1535741
 Estate No. 31-1535741

FORM 78 -- Continued

List "A"
 Unsecured Creditors

INTIMELLE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 Express	250 Cochrane Drive Markham ON L3R 3E5	31.26	0.00	31.26
2	A. Gundert Landscaping	38 Benville Crescent Aurora ON L4G 7K3	474.60	0.00	474.60
3	Affinitas Intimates	16265 East Gale Avenue City of Industry CA 91745 USA	25,102.48	0.00	25,102.48
4	American Express	P.O. Box 7000 Willowdale ON M2K 2R6	7,530.21	0.00	7,530.21
5	Aria Systems Inc.	Suite 333 501 5th Avenue New York NY 10017 USA	660.00	0.00	660.00
6	Bell Canada	320 Bay Street, 3rd Floor Toronto ON M5H 4A6	412.01	0.00	412.01
7	BMW Canada Inc. VIN #WBAHL83578DT11314	920 Champlain Court Whitby ON L1N 6K9	1.00	0.00	1.00
8	Books First	174 Burrows Street Thornhill ON L4T 2W8	719.74	0.00	719.74
9	Bryte Com	Unit 7 & 8 305 Industrial Pkwy W. Aurora ON L4G 6X7	895.51	0.00	895.51
10	Buckler's Fashion Agency	Suite 235 190 Trans Canada Hwy Salmon Arm BC V1E 1S3	107.41	0.00	107.41
11	Business Development Bank of Canada	Suite 112 305 Milner Avenue Scarborough ON M1B 3V4	0.00	0.00	0.00
12	Canada Revenue Agency 10251-8883RC0001	875 Heron Road Ottawa ON K1A 1B1	300.00	0.00	300.00
13	Canada Revenue Agency 10251-8883RP0001	Technology Center 875 Heron Road Ottawa ON K1A 1B1	10,738.93	0.00	10,738.93
14	Canada Revenue Agency HST #10251-8883RC0001	Sudbury Tax Center P.O. Box 20004, Str A, Sudbury ON P3A 6B4	97,144.03	0.00	97,144.03
15	Canpar	Suite 500 1290 Central Pkwy W. Mississauga ON L5C 4R9	764.38	0.00	764.38
16	CIBC Visa	c/o DRN Commerce Inc. P.O. Box 2514 London ON N6A 4G9	16,748.93	0.00	16,748.93
17	CIT Financial Ltd	5035 South Service Road Burlington ON L7R 4C8	194.69	0.00	194.69
18	Claudine D'Amour	1 McMillan Rigaud QC J0P 1P0	1,271.09	0.00	1,271.09
19	Competition Automatic	524 McNicoll Avenue Toronto ON M2H 2E1	111.00	0.00	111.00
20	Dayleen	4th Floor 540 Nepperhan Avenue Yonkers NY 10701 USA	29,991.37	0.00	29,991.37

05-Oct-2011

Date



Harvey Silver

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1535741
 Estate No. 31-1535741

FORM 78 -- Continued

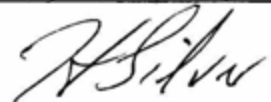
List "A"
 Unsecured Creditors

INTIMELLE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	DCFS Canada Corp. VIN #4JGB886E98A394801	Suite 500 2680 Matheson Blvd. East Mississauga ON L4W 0A5	1.00	0.00	1.00
22	Delmar Int'l	9310 S. Cienega Blvd. Inglewood CA 90301 USA	1,212.70	0.00	1,212.70
23	Delwill Customs Brokers	26480 Northline Commerce Drive Taylor MI 48180 USA	18,678.90	0.00	18,678.90
24	Desjardin Financial Security	95 St Clair Ave West Toronto ON M4V 1N7	463.86	0.00	463.86
25	EDI Gateway	8355 Bougainville Montreal QC H4P 2G5	175.55	0.00	175.55
26	Equifax	PO Box 4265 Toronto ON M5W 5T7	2,454.36	0.00	2,454.36
27	Fire Graphics Inv #171	1737 Conacher Crescent Pickering ON L1X 2T4	4,418.29	0.00	4,418.29
28	For All Agencies	10 Carl Cres Waterdown ON L0R 2H4	2,877.59	0.00	2,877.59
29	Ford Credit Canada Leasing VIN #2LMDJBJK6BBJ25230	P.O. Box 2400 Edmonton AB T5J 5C7	1.00	0.00	1.00
30	GMAC Leaseco Corporation VIN #1GYEE437180192574	8th Floor 3250 Bloor Street West Toronto ON M8X 2Y5	1.00	0.00	1.00
31	Grand & Toy	Box 5500 Don Mills ON M3C 3L5	565.79	0.00	565.79
32	Graphic Visual	4301 Waterleaf Ct. Greensboro NC 27410 USA	1,884.86	0.00	1,884.86
33	GS Solutions Inc.	Unit 2 315 Steelcase Rd. East Markham ON L3R 1G2	73.45	0.00	73.45
34	GSX Canada	2680 Skymark Ave Mississauga ON L4W 5L6	1,986.54	0.00	1,986.54
35	GTX Logistics	177 Zenway Blvd., Unit 2 Vaughan ON L4H 3H9	1,083.13	0.00	1,083.13
36	Harris & Covington	PO Box 1909 High Point NC 27261 USA	6,718.75	0.00	6,718.75
37	Harvey and Linda Silver	430 Steelcase Road East Markham ON L3R 1G2	866,171.71	0.00	866,171.71
38	Levis Strauss (Royalty)	Levi Strauss & Co. Financial Services Center 3125 Chad Drive Eugene OR 97408 USA	35,000.00	0.00	35,000.00
39	Mercedes-Benz Financial	Suite 500 2680 Matheson Blvd. East Mississauga ON L4W 0A5	1.00	0.00	1.00
40	Milgram Int'l Shipping	400-645 Wellington Montreal QC H3C 0L1	11,707.33	0.00	11,707.33
41	Norman Jacobs Sales Agency	106 Tansley Road Thornhill ON L4J 5H1	2,497.92	0.00	2,497.92
42	Okamoto Corporation	4-5-14 Bakuromachi Chuo Ku, Okaka, Japan JP 54100-59	3,456.60	0.00	3,456.60

05-Oct-2011

Date



Harvey Silver

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1535741
 Estate No. 31-1535741

FORM 78 -- Continued

List "A"
 Unsecured Creditors

INTIMELLE INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Okamoto International Co. Ltd. Inv #TOJ-0191, TOJ-0179	Suite A, B, C, 16F Zhaofeng Global Building #1800 West Zhongshan Road Shanghai, China CH 20023-5	13,968.00	0.00	13,968.00
44	P. Mines Customs Services	P.O. Box 1197 28 Princess Street Fort Erie ON L2A 5Y2	4,439.11	0.00	4,439.11
45	PDSI	14141 Alondra Blvd. Santa Fe Springs CA 90670 USA	684.61	0.00	684.61
46	Perfect Buying	662/23-25 FL.1 Rama 3 Road, Bangpongpan Yamnawa, Bangkok BK 10120 Thailand	861.67	0.00	861.67
47	PGB (Royalty)	Boland Industrial Estate Mallow Road Cork, Ireland UK 10001UK	60,000.00	0.00	60,000.00
48	Pierre Bedard	3150 des Luminaires Ste. Adele QC J8B 1P1	576.39	0.00	576.39
49	Powerhouse	5185 Tomkin Rd Mississauga ON L4W 1P1	3,501.16	0.00	3,501.16
50	Remco Forwarding	1 Wilkinson Road Brampton ON L4T 4M6	482.90	0.00	482.90
51	Renfro Corporation	P.O. Box 932492 Atlanta GA 31193 USA	31,858.07	0.00	31,858.07
52	Royal Bank of Canada Attr: Attr: David Lai	Group Risk Management 20 King Street West, 9th Floor Toronto ON M5H 1C4	0.00	0.00	0.00
53	Royce Too LLC (Royalty)	350 - 5th Avenue, Suite 300 New York NY 10108 USA	35,000.00	0.00	35,000.00
54	Ruth Harris	38 Red Robin Place Winnipeg MB R3J 3L8	482.27	0.00	482.27
55	Shanghai Maxim Garment Accessories Co. Ltd. Attr: Attr: Yolanda Ivy	643 Hongzhong Road, 201103 Shanghai, China ON	9,744.70	0.00	9,744.70
56	Sivibilli Landscaping	172 Longview Crescent Woodbridge ON L4H 1A8 ON	11,300.00	0.00	11,300.00
57	Toyo-Socks Co. Ltd.	737 Ochi-Cho, Midori-KU Chiba City CH 10005 Japan	2,208.60	0.00	2,208.60
58	WSIB	P.O. Box 4115, Stn. A. Toronto ON M5W 2V3	430.16	0.00	430.16
Total:			1,330,167.61	0.00	1,330,167.61

05-Oct-2011

Date



Harvey Silver

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1535741
 Estate No. 31-1535741

FORM 78 -- Continued

List "B"
 Secured Creditors

INTIMELLE INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Business Development Bank of Canada	Suite 112 305 Milner Avenue Scarborough ON M1B 3V4	145,000.00	Business Assets - Stock In Trade - Inventory	21-Mar-2011	70,000.00		
				Debts Due - Business - Accounts Receivable	21-Mar-2011	75,000.00	175,000.00	
2	Royal Bank of Canada Attr: Attr: David Lai	Group Risk Management 20 King Street West, 9th Floor Toronto ON M5H 1C4	930,000.00	Debts Due - Business - Accounts Receivable	10-Jun-2010	0.00		
				Business Assets - Stock In Trade - Inventory	10-Jun-2010	930,000.00		
Total:			1,075,000.00			1,075,000.00	175,000.00	0.00

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

INTIMELLE INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

INTIMELLE INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Continued

List "E"
Debts Due to the Debtor

INTIMELLE INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	430 Steelcase Road East Markham ON L3R 1G2	various A/R	250,000.00 0.00 0.00		01-Jul-2011	250,000.00	General Security Agreement ("GSA")
Total				250,000.00 0.00 0.00			250,000.00	

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

INTIMELLE INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Debtor

INTIMELLE INC.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

05-Oct-2011

Date



Harvey Silver

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 78 -- Concluded

List "H"
Property

INTIMELLE INC.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Markham, Ont. & Sante Fe Springs, Calif	Inventory	0.00	1,000,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	1,000,000.00

05-Oct-2011

Date



Harvey Silver

Court No. 31-1535741

Estate No. 31-1535741

IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE
OF ONTARIO

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Schonfeld Inc. - Trustee
Per:

S. Harlan Schonfeld
2nd Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 31 / 36
Proof of Claim / Proxy
IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the proposal of INTIMELLE INC. of the City of Markham in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint the trustee identified below or _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of proposal, namely the 2nd day of September 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.

If the trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Schonfeld Inc. - Trustee

Per: _____

S. Harlan Schonfeld
21st Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1535741
Estate No. 31-1535741

FORM 37

Voting Letter
(Paragraph 5(1)(f) of the Act)

IN THE MATTER OF THE PROPOSAL OF
INTIMELLE INC.
OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

I, _____, creditor (or I, _____, representative
of _____, creditor), of _____, a creditor in the above matter
for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of
INTIMELLE INC., to record my vote _____ (for or against) the acceptance of the proposal as made
on the 29th day of September 2011.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:
Schonfeld Inc. - Trustee
Per:

S. Harlan Schonfeld
2^{1st} Floor
438 University Avenue
Toronto ON M5G 2K8
Phone: (416) 862-7785 Fax: (416) 862-2136